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**Suite 600**  
**Tampa, Florida 33609**  
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We are pleased to welcome you to our practice and look forward to meeting you at your scheduled appointment. Our goal is to provide our patients with compassionate, high quality care. Please review our policies below, developed over 25 years in private practice, and **complete the enclosed new patient paperwork to bring with you to your appointment.**

### **Appointment Access**

Access to the practice is by appointment. We strive to have same-day appointments available. We encourage you to schedule your follow-up appointment at check-out.

### **Referrals**

If you have a medical condition that needs an authorization/referral you will be required to schedule an office visit at our facility prior to obtaining the authorization/referral. Additionally, if it has been more than 3 months since your last visit you may be required to come in for an appointment before an authorization/referral can be issued. Please notify us at least 5 business days prior to your specialist appointment.

### **Copays, Deductibles, and Coinsurance**

Your copay, deductible, or coinsurance is due at the time services are rendered.

### **Insurance cards and Identification**

Please bring your insurance card and photo identification to your appointments, as they must be presented at each office visit.

### **Prescription Medications**

For your safety and well-being, new prescriptions and prescription refills require office visits for evaluation by a provider. Requests for new prescriptions and prescription refills will not be taken over the phone during or after office hours. Please talk to your provider at your appointment to make sure you have enough medication to last until your next visit.

We understand that unexpected events arise, and so a small refill of a chronic medication may be granted during or after office hours, as determined by the on-call provider. You must then schedule an appointment with a provider to evaluate your treatment plan and obtain a full prescription refill. The intent of this policy is to ensure you are receiving safe, high quality care.

### **Lab and Diagnostic Test Results**

At present, lab and diagnostic test results are reviewed at an appointment with your provider. As the functionality of our electronic health record advances, you will be able to view some of these results in your patient portal. For interpretation of any results in your portal, and for a plan of care, you will need to schedule an appointment with your provider.



## Weight Management New Patient Forms

*Please do not mail or fax this form.  
Bring it with you to your appointment.*

How did you hear about the Weight Management programs?

I am a patient of the primary care practice • Friend • Internet  
Advertisement • Physician Referral

**Patient Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
**Street City State ZIP Code**

**E-mail Address:** \_\_\_\_\_

**Home Phone:** (\_\_\_\_) \_\_\_\_\_ **Emergency Phone:** (\_\_\_\_) \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_ **Sex:** M / F **Marital Status:** \_\_\_\_\_

**Social Security #:** \_\_\_\_\_ **Student:** Y / N **If yes:** Full- or Part-Time

**Are you Hispanic or Latino?** Y / N

**Circle one or more of the following groups in which you consider yourself to be a member:**

American Indian or Alaska Native Black or African American Native Hawaiian or Pacific Islander

Asian White or Caucasian Unknown Prefer not to respond

**Languages Spoken:** English Spanish Other: \_\_\_\_\_

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**Occupation:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
**Street City State ZIP Code**

**Phone:** (\_\_\_\_) \_\_\_\_\_ **Extension:** \_\_\_\_\_

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**Emergency Contact:** \_\_\_\_\_

**Primary Phone:** (\_\_\_\_) \_\_\_\_\_ **Alternate Phone:** (\_\_\_\_) \_\_\_\_\_

**Address:** \_\_\_\_\_  
**Street City State ZIP Code**

PATIENT NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

## PERSONAL HISTORY

**ILLNESS:** Do you have or have you ever had:

Please encircle all answers-no or yes

Measles.....no yes  
German Measles.....no yes  
Mumps.....no yes  
Chicken Pox.....no yes  
Whooping Cough.....no yes  
Scarlet fever or Scarleting.....no yes  
Diphtheria.....no yes  
Smallpox.....no yes  
Pneumonia.....no yes  
Influenza.....no yes  
Pleurisy.....no yes  
Rheumatic Fever or  
Heart Disease.....no yes  
Arthritis or Rheumatism.....no yes  
Any Bone or Joint Disease.....no yes  
Neuritis or Neuralgia.....no yes  
Bursitis, Sciatica or  
Lumbago.....no yes  
Polio or Meningitis.....no yes  
Gonorrhea or Syphilis.....no yes  
Anemia.....no yes  
Jaundice.....no yes  
Epilepsy.....no yes  
Migraine Headaches.....no yes  
Tuberculosis.....no yes  
Diabetes.....no yes  
Cancer.....no yes  
High or Low  
Blood Pressure.....no yes  
Ulcer.....no yes  
Hepatitis.....no yes  
Nervous breakdown.....no yes  
Food, chemical or  
Drug poisoning.....no yes  
Hay fever or Asthma.....no yes  
Hives or Eczema.....no yes  
Frequent infections or boils.....no yes  
Frequent colds or sore throat.....no yes

**ALLERGIES:** Are you allergic to:

Penicillin or Sulfa.....no yes  
Asprin, Codine or  
Morphine.....no yes  
Mycins or other Antibiotics.....no yes  
Tetanus Antitoxins or  
Serums.....no yes  
Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**INJURIES:** Have you had any:

Broken or cracked bones.....no yes  
Concussion or head injury.....no yes

**WEIGHT:** Now: \_\_\_\_\_  
One year ago: \_\_\_\_\_  
Maximum: \_\_\_\_\_ When: \_\_\_\_\_

**TRANSFUSIONS:** Have you

Ever had:

Blood or Plasma

Transfusion.....no yes

Date: \_\_\_\_\_

**SURGERY:** Have you had:

Appendectomy.....no yes

Any other operation.....no yes

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been advised to have any surgical operation which has not been done.....no yes

Give details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you been treated or hospitalized for any other illness not previously mentioned.....no yes

Give details: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**X-RAYS:** Have you ever had

X-rays of:

Chest.....no yes

Stomach or colon.....no yes

Gall Bladder.....no yes

Extremities.....no yes

Back.....no yes

Mammograms(F).....no yes

**EKG:** Have you ever had an

Electrocardiogram?.....no yes

Date: \_\_\_\_\_

**IMMUNIZATIONS:** Have you had:

Tetanus Shots.....no yes

Date Last

Tetanus: \_\_\_\_\_

**SYSTEMS REVIEW:**

## EYES

Eye Strain.....no yes

Seeing Double.....no yes

Seeing Halo about Lights.....no yes

**EARS:**

Hearing loss.....no yes

Infections.....no yes

Ringing in ears.....no yes

Earache or discharge.....no yes

**THROAT AND MOUTH:**

Frequent sore throats.....no yes

Hoarseness.....no yes

Bleeding gums.....no yes

**NECK:**

Goiter.....no yes

Lump or Swelling.....no yes

Pain or Stiffness.....no yes

**BREAST:**

Lump.....no yes

Discharge.....no yes

Pain.....no yes

**HEART AND LUNGS:**

Chronic cough.....no yes

Coughing up blood.....no yes

Shortness of breath.....no yes

Night sweats.....no yes

Chest pain or pressure.....no yes

Palpitations or fluttering.....no yes

Swollen ankles.....no yes

**INTESTINAL:**

Loss of appetite.....no yes

Trouble swallowing.....no yes

Nausea or vomiting.....no yes

Vomiting blood.....no yes

Pain in abdomen.....no yes

Gall bladder trouble.....no yes

Belching or bloating.....no yes

Change in bowel habits.....no yes

Constipation.....no yes

Diarrhea.....no yes

Blood in stool or

Hemorrhoids.....no yes

Black (tarry) stools.....no yes

**KIDNEY, BLADDER AND GENITALS:**

Albumin or sugar in

Urine.....no yes

Blood or puss in urine.....no yes

Kidney or bladder

Infection.....no yes

Getting up nights to urinate

(\_\_\_\_\_ times).....no yes

Trouble starting urine

Stream.....no yes

Discharge.....no yes



**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Self-Assessment Form**

1. Most current weight: \_\_\_\_\_ lbs.
2. Weight one year ago: \_\_\_\_\_ lbs.
3. Highest adult weight: \_\_\_\_\_ lbs.
4. Lowest adult weight: \_\_\_\_\_ lbs.
5. Lowest weight held for more than 2 years: \_\_\_\_\_ lbs.
6. Most comfortable weight: \_\_\_\_\_ lbs.
7. Have you ever taken medication for weight control? Yes / No
8. If yes, which medications?

\_\_\_\_\_

\_\_\_\_\_

9. Have you ever enrolled in a commercial weight program? Yes / No
10. If yes, which program(s) and when?

\_\_\_\_\_

\_\_\_\_\_

11. Have you lost a large amount of weight in the past? Yes / No
12. How much weight did you lose? \_\_\_\_\_ lbs.
13. How long did you keep it off? \_\_\_\_\_
14. Do you exercise regularly? Yes / No
15. Please describe your usual regimen, including which exercises, how many times per week, and for how long:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

16. List any vitamin and/or mineral supplements taken daily:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

17. Do you smoke cigarettes? Yes / No
18. If yes, how many cigarettes do you smoke in one day? \_\_\_\_\_
19. How many meals do you eat out in restaurants per week? \_\_\_\_\_
20. How many take-out meals do you order each week? \_\_\_\_\_
21. How many meals do you cook for yourself each week? \_\_\_\_\_
22. How many alcoholic beverages do you consume each week? \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

23. Please check off any of the dietary problem areas listed below that apply to you:

- ☐ Meal skipping
- ☐ Carbohydrate craving
- ☐ Large portion sizes
- ☐ Too much alcohol
- ☐ Frequent snacking
- ☐ Eating foods high in fat
- ☐ Eating too many meals out in restaurants
- ☐ Eating for reason other than hunger

24. Do you ever binge on food?    Yes / No

25. Have you ever made yourself vomit after a meal? Yes / No

26. Have you ever been treated for bulimia? Yes / No

27. Have you ever fasted to lose weight? Yes / No

28. Do you ever fear food and the calories it contains? Yes / No

29. Have you ever been treated for anorexia nervosa? Yes / No

30. Please describe the goals you would like to achieve with our professional support:

This image shows a full page of white paper with horizontal blue ruling lines. The lines are evenly spaced and run across the width of the page, providing a template for handwriting practice or general writing. There are no margins, text, or other markings on the page.

**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

### Personal Health Profile Evaluation Checklist

My weight in pounds is: \_\_\_\_\_

My height in inches is: \_\_\_\_\_

My BMI\* is: \_\_\_\_\_

\*BMI =  $\frac{\text{weight in pounds} \times 703}{\text{height in inches}^2}$

My waist size in inches is: \_\_\_\_\_

My weight puts me at an: ☐ increased ☐ high  
☐ very high ☐ extremely high risk  
for health problems.

Use the chart to the below to see whether your weight puts you at increased risk for health problems. Find your BMI in the left hand column. Then locate your waist size in one of the top columns. The box where the two meet shows your level of risk.

Body Mass Index (BMI)		Waist less than or equal to 40 in. (men) or 35 in. (women)	Waist greater than 40 in. (men) or 35 in. (women)
18.5 or less	Underweight	--	N/A
18.5 – 24.9	Normal	--	N/A
25.0 – 29.9	Overweight	Increased	High
30.0 – 34.9	Obese	High	Very High
36.0 – 39.9	Obese	Very High	Very High
40 or greater	Extremely Obese	Extremely High	Extremely High

**Patient Name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Information from my primary health care provider:

My blood pressure: \_\_\_\_\_

My blood cholesterol: \_\_\_\_\_

My HDL cholesterol: \_\_\_\_\_

My LDL cholesterol: \_\_\_\_\_

My blood triglyceride level: \_\_\_\_\_

My fasting blood sugar: \_\_\_\_\_

If your health care provider says these values are outside healthy ranges, you can improve them by losing and maintaining a moderate weight loss goal of five to 10 percent of your body weight and increasing your physical activity level.